

## 2026-2027 DEPENDENT INCOME VERIFICATION WORKSHEET

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for a process called verification. The law states that colleges must verify the information you and your contributors report on the FAFSA before federal student aid is disbursed. To verify that you provided correct information, financial aid administrators will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need corrections and could affect the student federal eligibility. You must submit this completed signed worksheet with any required documents to the MATC Financial Aid Office. We may ask for additional information. If you have questions about verification, contact the MATC Financial Aid Office at [finaid@matc.edu](mailto:finaid@matc.edu).

### STUDENT INFORMATION (Please print)

Student's Last Name	Student's First Name	Middle Initial	Student ID Number

### FAMILY INFORMATION

Please list all members of your household, including:

- **Yourself (even if you are not living with your parents).**
- **Your parents.** Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- **Your parent(s)' other children** if the following are true:
  - They live with your parents (or live apart because of college enrollment),
  - They receive more than half of their support from your parents, and
  - They will continue to receive more than half of their support from your parents during the award year.
- **Other persons** if the following are true:
  - They live with your parents,
  - They receive more than half of their support from your parents, and
  - They will continue to receive more than half of their support from your parents during the award year.

The provided criteria for "dependent children" or "other persons" align with the family requirements size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2026-2027 FAFSA. **As a result, the parent should not include any unborn children in the family size.** Support is defined as providing food, housing, medical/dental care or health insurance, money or financial resources. If you need more space, attach a separate sheet.

FULL NAME (Begin with yourself)	AGE	RELATIONSHIP
		Self

MATC is accredited by the Higher Learning Commission, Commission on Institutions of Higher Education, the national standard in accrediting colleges and schools for distinction in academics and student services. MATC is an Affirmative Action/Equal Opportunity institution and complies with all requirements of the Americans with Disabilities Act.

**STUDENT INFORMATION** (Please print)

Student's Last Name

Student's First Name

Middle Initial

Student ID Number

**STUDENT 2024 INCOME**

Please choose one scenario:	Complete the following:
<input type="checkbox"/> I filed a 2024 Federal IRS Tax Return	<ul style="list-style-type: none"> <li>Use the FA-DDX Tool on FAFSA at <a href="http://www.fafsa.gov">www.fafsa.gov</a> ; OR</li> <li>Submit a signed copy of your 2024 Federal Tax Return including applicable schedules; OR</li> <li>Submit a 2024 IRS Tax Return Transcript</li> </ul>
<input type="checkbox"/> I did not work in the US or a foreign country in 2024 and am not required to file a 2024 IRS Tax Return	<ul style="list-style-type: none"> <li>No action required</li> </ul>
<input type="checkbox"/> I worked but am not required to file a 2024 Federal IRS Tax Return	<ul style="list-style-type: none"> <li>Complete the table below</li> <li>Attach copies of 2024 W-2s and/or 1099 Forms</li> </ul>

**NOTE:** All Federal IRS Tax forms can be requested online at <https://www.irs.gov/individuals/get-transcript>

EMPLOYER'S NAME	AMOUNT EARNED BY STUDENT IN 2024	IRS 2024 W-2 OR EQUIVALENT DOCUMENT PROVIDED

**PARENT 2024 INCOME**

Please choose one scenario:	Complete the following:
<input type="checkbox"/> I filed a 2024 Federal IRS Tax Return	<ul style="list-style-type: none"> <li>Use the FA-DDX Tool on FAFSA at <a href="http://www.fafsa.gov">www.fafsa.gov</a> ; OR</li> <li>Submit a signed copy of your 2024 Federal Tax Return including applicable schedules; OR</li> <li>Submit a 2024 IRS Tax Return Transcript</li> </ul>
<input type="checkbox"/> I did not work in the US or a foreign country in 2024 and am not required to file a 2024 IRS Tax Return	<ul style="list-style-type: none"> <li><a href="#">Submit a 2026-27 Non-Filing Statement</a></li> </ul>
<input type="checkbox"/> I worked but am not required to file a 2024 Federal IRS Tax Return	<ul style="list-style-type: none"> <li>Complete the table below</li> <li>Attach copies of 2024 W-2s and/or 1099 Forms</li> <li><a href="#">Submit a 2026-27 Non-Filing Statement</a></li> </ul>

**NOTE:** All Federal IRS Tax forms can be requested online at <https://www.irs.gov/individuals/get-transcript>

EMPLOYER'S NAME	AMOUNT EARNED BY PARENT IN 2024	IRS 2024 W-2 OR EQUIVALENT DOCUMENT PROVIDED

**CERTIFICATION AND SIGNATURE**

By signing this document, you certify that all information provided is complete and correct. The student and at least one parent whose information was reported on the FAFSA must sign and date this form. **(Electronic/typed signatures are not accepted)**

Student's Signature (Required)

Date

Parent's Signature (Required)

Date

**WARNING:** If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both

Financial Aid Office: 700 West State Street, Room S112, Milwaukee, WI 53233-1443 ■ Phone: 414-297-6282 ■ Fax: 414-297-6466

[matc.edu](http://matc.edu) [finaid@matc.edu](mailto:finaid@matc.edu)