

2025-2026 DEPENDENT INCOME VERIFICATION WORKSHEET

Your 2025-2026 Free Application for Federal Student Aid (FAFSA) was selected for a process called verification. The law states that colleges must verify the information you and your parent(s) report on the FAFSA before federal student aid is disbursed. To verify that you provided correct information, financial aid administrators will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need corrections and could affect the student federal eligibility. You and at least one parent who filed your FAFSA must submit this completed signed worksheet with any required documents to the MATC Financial Aid Office. We may ask for additional information. If you have questions about verification, contact the MATC Financial Aid Office at finaid@matc.edu

STUDENT INFORMATION (Please Print)

Student's Last Name	Student's First Name	Middle Initial	Student ID Number
Student's Street Address (Include Apartment Number)			Student's Date of Birth
City	State	Zip Code	Email Address
Home Phone Number (Include Area Code)		Cell Phone Number	

FAMILY INFORMATION

Please list all members of your household. Remember to include

- **Yourself (even if you are not living with your parents).**
- **Your parents.** Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- **Your parent(s)' other children** if the following are true:
 - They live with your parents (or live apart because of college enrollment),
 - They receive more than half of their support from your parents, and
 - They will continue to receive more than half of their support from your parents during the award year.
- **Other persons** if the following are true:
 - They live with your parents,
 - They receive more than half of their support from your parents, and
 - They will continue to receive more than half of their support from your parents during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the parent should not include any unborn children in the family size. Support is defined as providing food, housing, medical/dental care or health insurance, money or other financial resources. If you need more space, attach a separate sheet.

FULL NAME (Begin with yourself)	AGE	RELATIONSHIP
		Self

Financial Aid Office: 700 West State Street, Room S115 ■ Milwaukee, WI 53233-1443 ■ Phone: 414-297-6282 ■ Fax: 414-297-6466
matc.edu finaid@matc.edu

STUDENT 2023 INCOME

Please choose a scenario:

- ☐ I utilized the Direct Data Exchange (DDX)
- ☐ I requested a 2023 Tax Return Transcript from the IRS
- ☐ I was not employed and had no income earned from work in 2023
- ☐ I was employed during 2023
 - **Must submit W-2 forms for each employer**
 - **List below the names of all employers and the amount earned from each employer**

EMPLOYER'S NAME	2023 EARNED	W2s ATTACHED

PARENT 2023 INCOME

- ☐ My parent(s) utilized the Direct Data Exchange (DDX)
- ☐ My parent(s) requested a 2023 Tax Return Transcript from the IRS (and a signed copy of the 1040X if amendments were made after filing).
- ☐ My parent(s)/step-parent(s) was not employed and had no income earned from work in 2023
- ☐ My parent(s)/step-parent(s) were employed but not required to file taxes during 2023.
 - **Must submit W-2 forms for each employer or 1099-MISC**
 - **List below the names of all employers and the amount earned from each employer**

EMPLOYER'S NAME	2023 EARNED	W2s ATTACHED

NOTE: IRS Tax Transcripts and Wage & Income Transcripts may be requested at
<https://www.irs.gov/individuals/get-transcript>

CERTIFICATIONS AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student must sign at least one parent whose information was reported on the FAFSA must sign and date.

Student's Signature (Required) Date

Parent's Signature (Required) Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both

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